

## Whiterock REIT

Whiterock manages over 10 million square feet of space mainly in the Toronto area, and pays out less than 100% of its cash flow as distributions. It is also issuing convertible debentures in relation to this offering.

Issuer: Whiterock Real Estate Investment Trust

Offering type: Trust Units

Issue size: 1,560,000 trust units

Price: \$12.85

RRSP & TFSA Eligible: Yes

Closing Date: December 9, 2011

Website: [www.whiterockreit.ca](http://www.whiterockreit.ca)

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[\\*disclaimer](#)